COMMITMENT TO BUSINESS EXCELLENCE

ICP GROUP- GENERAL PRESENTATION 2023







ICP is a group of companies built on a common principle of professional expertise, integrity and the creation of value in both business and society. Through its subsidiary branches the company is active in fields ranging from logistics and technology, to real estate, finance and management services. The common thread in every one of these companies is a commitment to business excellence.

In the philosophy of ICP, however, commercial success is indivisible from a commitment to our community and environment. For our partners and us, economic, social and ecological sustainability are vital goals. We believe modern businesses have both a moral and commercial role to play in helping achieve this within our generation.

ICP is a Spanish focused, diversified, holding group of companies with multinational aim, centred on the core principles of economic and societal value and sustainability. Supporting off market selected investments globally, the group is active in green alternative energy and health fields. Our team, made up of experienced international professionals from a wide array of backgrounds, are critical to the growth of our invested companies and, by extension, the overall group.

The core philosophy of ICP, however, is that commercial success is indivisible from a commitment to our community and environment. For this reason, ICP and our partner companies focus on economic, social and ecological sustainability as primary goals. In support of this philosophy, ICP actively participates in a number of philanthropic ventures around the globe.

ICP DIVISIONS

EDUCATION



CLIMATE ENVIRONMENT



ENERGY



REAL ESTATE



MANAGEMENT



LOGISTIC





I C P ICP MANAGEMENT: ICP

It became obvious to the ICP Group that key services such as accountancy, legal advice, management information systems, logistics and information technology were not easily available on a worldwide integrated basis to businesses of the size and scope of the ICP Group.

Having successfully established strong procedures and applications within the group, ICP was approached by some of its partners for similarly high-specified integrated services for their own businesses. Logistically this gave cost benefits to both parties associated with the sharing of intelligence, technology, procedures and quality control standards across these disciplines.

ICP Management and Services is now in a position to offer a select service to a number of high-profile businesses on a consultancy basis to clients who feel that they could benefit from an external viewpoint without having to rely on several of the traditional and established companies in these fields who will always recommend their own in-house services.





Our Services include:

- Legal Services.
 Accounting and Fiscal.
 Project Management.
 Commercial
 Finance consulting.
 - Strategy
 - Operations.





As an ethical and forward-looking provider of sustainable energy solutions, ICP Energy looks to invest and transforms clean and renewable fuels into energy for now and the future.

Its philosophy is forward-looking and innovative, and it will look to grow its position in the sector through alliances and acquisitions in specific segments which complement its vision for the company. This philosophy is allied to that of the ICP Group: To create value for its partners and shareholders.

In EEE, ICP Energy is already active in an integrated venture as producer and distributor of Geothermal energy aiming to become the market leader in Geothermal operations in Spain. ICP Energy applies its in-depth engineering and energy management capabilities to all its activities, from initial concept design through to the final selling of electricity.

ICP ENERGY: EARTH ENERGY EXPLORER

INVESTING IN A RENEWABLE ENERGY FUTURE

The demand for cleaner, greener energy is at an all-time high, with many sustainability initiatives now mandated by governments across the World.

Whilst there has been significant progress made in technology and R&D, the commercialization of many projects remains at an early stage.

ICP - Earth Energy Explorer has realised the huge potential of their geothermal project in Spain starting in Almeria, Andalucía. The project, which has the support of the Spanish President Pedro Sanchez and the Administration that has approved 50% Grants for the total investment of every plant, will combine geological expertise, technological understanding, and commercial excellence to deliver renewable and sustainable energy to the region.



THE PROJECT

After successful survey and well drilling, the project will now develop the distribution and pipeline network so that the geothermal energy can reach the greenhouses. A network of geothermal plants will extract hot water from the ground, before running it through the pipeline, to agricultural and residential customers.

In terms of the agricultural application, the end of autumn is the most important time for temperature control, allowing the regions crop growers to extend their production season, improve environmental standards, and compete against other agricultural exporting nations such as the Netherlands.

Farmers who have this natural heating are in the need of the benefits of this model that allows a better yield of plantations in an estimated proportion of kilos per hectare. In addition to lengthening the productive period and the volume of production per square meter, there are no polluting emissions of CO2 into the atmosphere.









Global warming, pollution, lack of vital resources such as water and food and the steady decline of critical fuels such as oil, have led us to reconsider our relationship with nature.

ICP Environment treats the damages and consequences of economic development with solutions that respect ecosystems, developing and promoting our own technologies around the world.

ETER Climate Solutions is just one of these - an innovate Company that will revolutionize the way Climate is analyzed and reported to all key sectors and institutions.

ICP Environment is conscious of the major challenges we face today and their effect on modern society. We rely on nature, not just for our needs but also for our quality of life.



EARTH CLIMATE EXPLORER: ETER

- To explain in simple terms, Eter is a tool that provides the precise climate in a precise location any time in the next hundred years.

- Our company convert this solution into specific reports for the businesses we share.

- Our tool is certified by SGS, who are the world's leading testing, inspection and certification company with headquarters in Switzerland.

- A solution designed to visualize the behavior of climate variables.
- Multiple climate scenarios.
- Facilitates the choice of the climate scenario that is closest to reality.

- Based on official governmental data and entities of maximum solvency and international reputation.

- Allows mitigation and adaptation to extreme events from minute zero, reducing economic costs.





Building on expertise acquired over many years, ICP Real Estate selects its international property portfolio according to strict criteria, advising its clients on more than immediate house-related issues.

Offering real estate in a wide range of types and locations, the company helps individual homebuyers find the right property, but also provide property owners, developers and private investors with support in planning the right real estate strategy.

Whether the requirement is existing residential worldwide, new-build developments such as luxury resorts, leisure, commercial or retail property or innovative regeneration of stock in city centers, ICP Real Estate has the experience and vision to create value for its partners and shareholders.

ICP Real Estate is also very active in portfolio and project management, returning yields from property assets in the UK and worldwide, advising on tenants, legal requirements, tax planning, and most importantly the right time to dispose of assets.

ICP DEVELOPMENT BRAND

	X
0001	14

www.south36properties.com

ICP REAL ESTATE BROKER BRAND



www.smhcostadelsol.com

ICP REALESTATE COMMERCIAL



www.retlife.es

ICP REALESTATE CONSTRUCTION



www.orcmarbella.com





ICP Education Division is also an important area for the Group. It is founded with the objective of providing students with the best resources and educational techniques internationally available.

EDUCATION In Spain, ICP Education works alongside public education to develop and carry out support programs for individual students with learning and behavioural problems.

In a region like South Spain, a UNIVERSITY which builds a network between child, home and community with the school at its epicentre, ICP Education develops different programs.

Shortly, the company will construct and operate a new, private university in a 6 million square meter land, prime located with the purpose to provide a local educational alternative to all families and residents in the territory and built a centre of educational excellence in Spain.

It is important to consider that there is an influx of ex-pats to the area as major companies are opening offices in the region.

ICP EDUCATION: MARBELLA UNIVERSITY







A NEW PERSPECTIVE ON REAL ESTATE PROJECTS

The PUERTO SECO ANTEQUERA Park combines all our expertise, together with our vision, that of the Government of Andalusia and that of our government partners, including APPA (Andalusia's Public Ports Agency), to plan and develop far more than simply real estate programmes. The dry port of Antequera blends perfectly into its environment, benefiting from an innovative energy approach that targets carbon neutrality and that promotes social and societal dynamics. It has everything it takes to boost the development of your industrial, tertiary or logistics activities.





PUERTO SECO ANTEQUERA ANDALUCIA EUROPEAN INDUSTRIAL & LOGISTICS PARK

EUROPE'S FIRST XXL POSITIVE-ENERGY PARK

DUSTRIAL & LOGISTICS PARK THE GROUPE IDEC and PUERTO SECO ANTEQUERA (PSA) are launching a new

large-scale programme in Southern Andalusia. It is ideally located at the crossroads of the ports of Malaga and Algeciras and the Atlantic and Mediterranean rail corridors, making it the novel first choice XXL logistics and industrial zone in Spain. With worldclass infrastructures and direct access to the largest transport networks, it has all the assets to facilitate the expansion of your logistics or industrial activity in Spain, towards Europe and the rest of the world, including all the North African ports. The Park has been designed from the outset around an ambitious eco-friendly strategy. It seeks to achieve a carbon-neutral foot print, and by using all the sustainable energy sources incorporated in the Park, it will produce more energy than it consumes.



GROUP BOARD OF DIRECTORS



Mr. Yves Horoit

Veteran serial entrepreneur with over 30 years of experience in real estate as an investor, developer and promoter in Spain and Switzerland. He founded ITS Europe in 1995, a global telecommunication company that went public on Nasdaq New York.



Mr. Pablo Anderson

A lawyer by training, founding partner of ASC Group Holding in 1997, and he has a vast experience in international corporate, finance and Real Estate transactions. He has also been promoting AIFMD regulated vehicles under EU regulators to access Spanish debt and real estate.



Mr. Fredrick Faberklev

Started a as trainee in the banking world in 1991. Fredrik has since worked for First European Group, UBS, Banque Morval and ICA Capita. He has also the founder of private equity fund the Alpe-Adria Balkan Fund ltd.



Mr. Michael Atzmon

Michael, an entrepreneur and passionate deal-maker, has a wealth of experience in international finance&banking, cross-border deal advisor as well as in the diamond and jewelry industry. He developed his finance career working on deals with international institutional investors, families and entrepreneurs in various sectors including energy, resources, tech, financial services, luxury, real estate, blockchain and web3 . Michael is also a 3rd generation diamond merchant, his family's legacy business. Currently, Michael is the Managing Partner of TRIA Advisor&CEO of TRIA Labs, Founder of Heritage Diamonds Group, as well as a Partner at Elite Diamond Traders and sits on the Advisory boards of Reserve Currency Solutions/PayFoot/Israeli Blockchain Association and Iberica Capital Partners. Michael holds a dual degree; a BBA from the Unitade Business Institutes- a BA from the University of Wales and has followed MBA Courses at the United Business Institutes.

GROUP BOARD OF ADVISORS



Mr. Philip Swire

Philip has more than 30 years of experience in raising capital for investment funds. During the course of his highly successful career Philip held senior positions at major capital firms like Bankers Trust Deutsche Bank, Donaldson Lufkin & Jenrette (DLJ) and Hambros Bank. He was a Senior Adviser to The Redwood Group now ESR, APAC's leading Logistic Real Estate manager and was an Independent Non-Executive Director of The Raven Property Group until it de-listed from the LSE in December 2022. Before his commercial career, Philip served as an officer in the British Army and retired with the rank of Captain.



Mr. Pablo López

Pablo is a Director and Private Banker at Citibank Private Bank covering Ultra High Net Worth individuals and families. Prior to Citibank, Pablo spent 8 years with Goldman Sachs covering quasi-institutional UHNW clients across Latin America. Pablo holds an advance degree in Private Real Estate Asset Management from the Instituto de Empresas.



Mr. Sami Benchoufi

Sami has got a vast experience within the international financial sector. He has worked many years for Rothschild Bank and Banque Cantonale in Geneve, Switzerland. He has collaborated with Fuchs&Associates and Nemesis and advised large family offices in Luxembourg and Monaco. Sami is the founder and CEO of SB Partners, based in London, a finance advisory firm specialized in debt structuring.



Mr. Rafael Benzaquen

Rafael is a Barrister of the Supreme Court of Gibraltar and a Member of the Middle Temple.

He has also an Advisor to the Government of Gibraltar in the Development of the Gibraltar's Experienced Investor Funds legislation. Rafael is the advisor to many holding companies and funds.

REAL ESTATE MANAGEMENT



Mr. Phil Krensler

Born in Stockholm resident in Marbella since 1982. With a Swiss Hotel Management background and experience in various Hotel chains.

Now has dedicated his career to become an expert in Legal Advice and Real Estate Commercial Management.

COMMERCIAL REAL ESTATE: RETLIFE



Mr. Cristóbal Aguilar

Cristobal has 30 years' experience in the Commercial Real Estate Market. Representing expansion plans for global brands such as Burger King, KFC, etc., delivering success to the yield expectation for new commercial sites in the region.



Mr. Miguel Ángel Sánchez

Over two decades experience as project manager for Commercial Real Estate projects bringing simplicity to the growth strategy of brands, and to the selection of locations for them.



Mr. Emilio Martínez

Lawyer specialized in Commercial Real Estate.

EARTH ENERGY EXPLORER: GEOTHERMAL



Mr. Carlos Díaz

Agronomist Engineer by the Polytechnic University of Madrid, specialized in civil and industrial works. Founder and partner of Cardial in 2009, the first company in Spain to obtain a mining concession for the exploitation of geothermal energy in Spain. Expert in Geothermal Energy, with more than 20 years of experience in Geothermal Energy for the Administrative Processing of Mining, Water and Environmental permits. Expert in Hydrology, reservoir outcrop, design of Geophysics campaigns, geology, design and construction of deep drilling to obtain the success in the Valorization of Geothermal reservoirs. With extensive experience in International Contracting and Management of multi-national work teams for Geothermal projects.

EARTH CLIMATE EXPLORER: ETER



Mr. Juan José Molina

Juan José has worked in sectors at executive level as relevant as media, hotels, Oil, agribusiness, energy, telecommunications and technology, his professional career has always been oriented and linked to the achievement of major business objectives through the development of major business strategies, new expansion initiatives and entrepreneurship to attract large public and private clients. He has a lot of experience opening emerging markets and building important international networks in countries such as Canada, France, Mexico, Panama, Colombia, Portugal, Morocco, Germany, etc. He is expert at networking in any type of environment reqIuÓireNd b y the business, has the skills and charisma to generate trust and credibility, and to give visibility to the projects in which he participates. His experience and background give him the ability to transform professional relationships into personal ones.



Mr. Javier Santos

Computer engineer and mathematician, an outstanding talent in the field of artificial intelligence, especially in deep learning. Expert in the ideation, development and implementation of analytical models and their routinization. With more than 10 years of experience in the field, especially in Cloud environments, being an award-winning reference in this category. Javier also has the experience of having dealt with both meteorological and climatological data, making the complex treatment of these data subsequently used with any information system. His contribution, as well as in the field of technology, is to provide a privileged analytical mind capable of analyzing and solving each of the challenges that have arisen and are arising in the development and evolution of Eter.



Mr. Daniel Palomar

Computer sciences engineer specialized in massive data processing. He has developed his professional career in industry and consulting, passionate about innovation and artificial intelligence, he began to merge them by creating a Big Data Analytics unit 10 years ago as a partner in a small company that was sold to a large consulting firm, pioneering the use of AI models at scale with large volumes of data and Edge computing. His contribution, in addition to his extensive technical knowledge, is to bring the technology closer to the business, making it possible for a non-expert to perfectly understand how the technology that allows to make strategic, tactical and operational decisions, really works.

IBERICA CAPITAL PARTNERS, S.L.

C/San Juan Bosco 2- 6 AC 29602 Marbella Spain Tel:(0034) 952 939 301 C/ Velazquez 3 28001 Madrid Spain

Tel:(00 34) 91 044 71 31 E: info@ibericapitalpartners.com

